

BAR BULLETIN

Volume XIII, Issue 8

www.wsbcb.org

August 2013



REMARKS FROM THE PRESIDENT'S DESK—

By: Dean McVay

I hope you are all enjoying the summer and making time for friends, family and some get-a-ways.

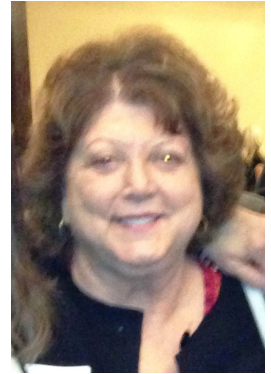
Enclosed in this month's Newsletter is the nomination form for our October 2013 "Jennifer Brooks Lawyer of the Year Award" and our "Legal Assistant of the Year Award." The "Jennifer Brooks Lawyer of the Year Award" is given each year by the Western San Bernardino County Bar Association to a local lawyer who demonstrates the finest qualities of our profession. Such qualities include what Judge Charles W. McCoy refers to as the "Five Cs": Candor, Compassion, Civility, Courage, and Competence. As we heard from those who knew Jennifer Brooks, she demonstrated all of these essential qualities and practiced law with great integrity. Prior recipients of this award include: Charles Althouse [2003-2004] Sissie Barker [2004-2005], Grover Porter [2005-2006], Michael J. Bidart [2006-2007], Donald Haslam [2007-2008], Jason Anderson [2008-2009], John Mannerino [2009-2010], Brian K. Brandt [2010-2011], Ricardo Echeverria [2011-2012] and Stephen Larson [2012-2013]. An award is also given each year to a Legal Assistant who exhibits the utmost in professionalism, experience, and assistance, not only to his/her employer, but also to the legal community and who goes above and beyond the call of duty. Prior award recipients include: Constance Leftridge [2003-2004], Elena Apodaca [2004-2005], Wanda Lewis [2005-2006], John Files [2006-2007], Susan Alday [2007-2008], Kelly Guzman [2008-2009], Richard Unger [2009-2010], Tressa S. Kentner [2010-2011], Jessica Ramirez [2011-2012] and Crystal Burton [2012-2013].

Please contemplate who you think should receive this year's awards and complete the enclosed nomination form by August 2, so the Board can review them and vote at the August 5 Board Meeting. Please also plan on joining us for our annual "Lawyer of the Year Award, Legal Assistant of the Year and Officer Installation Dinner," which will take place on **October 17, 2013**, starting at 5:00 p.m., at the Doubletree Hotel in Ontario.

[Continued on Page 2]

In Memory of

Roberta Shouse
San Bernardino
Legal Aid Society
Executive Director



August 6, 1943 - July 4, 2013

Roberta Shouse was a lifetime San Bernardino resident. She received her AA degree in Sociology from San Bernardino Valley College.

Ms. Shouse founded the San Bernardino County Legal Aid Clinic in 1975. For 35 years she administered the clinic, providing free or low-cost legal services to less fortunate families.

Roberta also served on the San Bernardino County and California Commissions on the Status of Women, chaired the county Civil Service Commission and was involved in many charities, public services and hosted a weekly public access TV program entitled Legal Issues.

She is survived by her son Neil, and her sisters Linda, Laurie and Barbara.

She will be dearly missed by her family, friends, colleagues and our community.

RIP - Roberta Shouse

WELCOME

Western San Bernardino County Bar Association's New Members:

- Vanessa Ginekow - Studying For Bar Exam
- Reagan Evans - Olympic Reporting/Personal Court Reporters

Remarks From The President's Desk (Continued)

For those of you not away on vacation in August, we will conduct an MCLE at the Rancho Cucamonga Spaghetti Factory on **August 22** from noon to 1:30 p.m., on "eDiscovery – Discovery in the Electronic Era" with attorney Gordon J. Calhoun of the Los Angeles office of Lewis Brisbois Bisgaard & Smith. He will discuss effective protocols for e-Discovery, distinguishing e-Discovery versus computer forensics, obligations to preserve electronic information, ESI that is "not reasonably accessible," and effective e-Discovery Management. The cost will be \$25 for members and \$40 for non-members.

On **September 4** we are happy to co-present an MCLE luncheon co-sponsored by the Inland Empire Legal Association of Women (IE LAW) and our Western San Bernardino County Bar Association. San Bernardino Presiding Judge Marsha Slough will update us on the status of the San Bernardino Superior Courts at the Panda Inn, Ontario, from noon to 1:30. The cost will be \$25 for members and \$40 for non-members. Please call soon to reserve your spot, as seating is limited.

On **September 20** we will return to the beautiful north Upland home of Brian and Camille Brandt for our annual "Bench Bar Barbecue." Please join us as we mingle with Judges, colleagues and friends at this annual event. Tony Sears and Brian Brandt will be manning the barbeque, serving up some delicious food and appetizers. There will also be an open bar featuring Brian Brandt's family wines, as well as beer, soda, water and mixed drinks. We will raffle off some wonderful prizes and are currently soliciting raffle items from local businesses. Please ask your favorite restaurant, local store or shop to donate an item or a gift certificate for us to give away at the raffle. This event is one of the favorites throughout the year, so be sure not to miss it! RSVP to Deva Mora at (909) 483-0548 as soon as possible!

Please also save the date of **March 27, 2014**, beginning at 5:00 p.m., for our "2014 Judicial Officer of the Year Award." This dinner will also take place at the Doubletree Hotel in Ontario, and will feature a very special guest - you won't want to miss it.

If you have not yet joined and would like to join our WSBCBA Lawyer Referral Service, please fill out an LRS application (enclosed in this month's newsletter) and return it to Deva at the Bar office. We receive numerous calls daily from individuals looking for local lawyers in various practice groups. Help us help you expand your practice! For those of you who are currently on the LRS list, please assist Deva with updating your open and closed file lists.

Have a great rest of your summer, and we look forward to seeing you soon at one or more of our upcoming events!

Dean

WHO DO YOU THINK IS DESERVING OF AN AWARD FOR BEING CHOSEN AS THE "ATTORNEY of the YEAR" and "LEGAL ASSISTANT of the YEAR" AMONG ALL OTHERS IN THE INLAND EMPIRE?

Please take the time to cast your vote in our Eleventh Annual Inland Empire's "Lawyer of the Year" and "Legal Assistant of the Year" award.

The results will appear in our September issue of the *News Bulletin*. The recipients of these awards will also be honored at the Bar Association's annual Installation of Officers Dinner scheduled for October 17, 2013, which will be held at the Double Tree Hotel in Ontario.

The nomination form is included in this month's bulletin on page 3. The 2013 "Lawyer of the Year" and "Legal Assistant of the Year" are chosen strictly by other lawyers and legal staff.

Please feel free to vote for non-private practice lawyers, such as in-house counsel, prosecutors, legal aid attorneys, etc.

Base your votes on first-hand knowledge, rather than hearsay or reputation. Nominees could include opposing counsel, co-counsel, any of their legal staff, your own legal assistant or boss, or someone you've observed in court.

Fax the attached nomination form and your brief statement containing your reasons why the nominees you've chosen are deserving of this award to us by **August 02, 2013 by 5:00 p.m.**, to (909) 483-0553. You do not need a cover sheet.

If you have any questions or comments, please call (909) 483-0548, or send us an email to:

westernbarassoc@aol.com.

Save the dates:
**Lawyer of the Year and
Legal Assistant of the Year
October 17, 2013**

**Child Alienation and Realistic
Estrangement MCLE Luncheon
October 24, 2013**

**Judicial Officer of the Year
March 27, 2014**

Western San Bernardino County Bar Association
PO Box 624
Rancho Cucamonga, CA 91730

The “Jennifer Brooks Lawyer of the Year Award” is given each year by the Western San Bernardino County Bar Association to a local lawyer who demonstrates the finest qualities of our profession and long-term commitment to our community.

An award is also given each year to a Legal Assistant who exhibits the utmost in professionalism, experience, and assistance, not only to his/her employer, but also to the legal community, and who goes above and beyond the call of duty.

If you know of a lawyer and legal assistant who merits these awards, please us the form below to make your nominations and return it to the WSBCBA no later than August 2, 2013, by 5:00 p.m.



NOMINATION FORM

Name of person making nomination (optional): _____

Phone number of person making nomination: _____

If you are an attorney, state bar number: _____

Name of **Lawyer** nominee: _____

Address of nominee: _____

Qualifications upon which nomination is based: _____

Name of **Legal Assistant** nominee: _____

Address of nominee: _____

Qualifications upon which nomination is based: _____

REMEMBER TO FAX THIS FORM ON OR BEFORE

08/02/13 BY 5:00 P.M. – TO (909) 483-0553



UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA

NOTICE *from the* CLERK

**Pilot Project
for the Electronic Submission and
Filing of Under Seal Documents**

Beginning July 8, 2013, a pilot project will go into effect for the electronic submission and filing of under seal documents. This pilot project will be **limited solely** to cases before participating judges of the United States District Court, Central District of California. Below is the list of participating judges.

This pilot project includes both civil and criminal cases (with the exception of criminal intake of new actions and criminal duty matters) assigned to both District and Magistrate Judges. Attorneys should refer to the appropriate Judges' Procedures and Schedules page on the Court's website (www.cacd.uscourts.gov) for instructions.

**Terry Nafisi
Clerk of Court
July 2, 2013**

Please donate a raffle prize to our Bench Bar BBQ! Please ask your favorite restaurant, nail salon, movie theater, etc., to donate a prize to our raffle drawings to help make the evening a great success!

Contact Deva Mora @ (909) 483-0548 or e-mail: westernbarassoc@aol.com

Western San Bernardino County Bar Association
PRESENTS an MCLE LUNCHEON on

**“eDISCOVERY-DISCOVERY IN THE
ELECTRONIC ERA”**

Effective protocols for e-Discovery, distinguishing e-Discovery versus computer forensics, obligations to preserve electronic information, ESI that is “not reasonably accessible,” and effective e-Discovery Management.



SPEAKER: Attorney GORDON J. CALHOUN
of Lewis Brisbois Bisgaard & Smith, LLP, Los Angeles

—► 1 hour MCLE credit ◀—
Thursday — August 22, 2013
12:00 Noon to 1:30 p.m.

at

Old Spaghetti Factory
11896 Foothill Blvd., Rancho Cucamonga, CA
(909) 980-3585

COST: \$25.00/Member — \$40.00/Non-Member

***** RSVP REQUIRED! *****

Call:(909) 483-0548 Fax: (909) 483-0553 E-mail: westembarassoc@aol.com

PLEASE SELECT YOUR LUNCH CHOICE

- Spaghetti with Mizithra Cheese & Brown Butter
 Spinach & Cheese Ravioli with Marinara Sauce
 Fettuccine Alfredo

NAME: _____

PHONE NO: _____

NOTE: A \$25.00/\$40.00 fee will be charged for failure to show or cancel reservation within 24 hours. The WSBCBA certifies that this activity has been approved for 1 hour MCLE by the State Bar of California.

WESTERN SAN BERNARDINO COUNTY BAR ASSOCIATION
PO Box 624 •Rancho Cucamonga, CA 91729 •(909) 483-0548—Fax: (909) 483-0553
E-mail: westembarassoc@aol.com

**Western San Bernardino County Bar Association and
Inland Empire Legal Association of Women PRESENT an
MCLE LUNCHEON on**

**“UPDATE ON THE CURRENT STATUS OF THE
COURTS SYSTEM, FUNDING AND FUTURE
PROJECTIONS”**

SPEAKER:

HONORABLE MARSHA G. SLOUGH

Presiding Judge of San Bernardino County



—► 1 hour MCLE credit ◀—

**Thursday — September 4, 2013
12:00 noon to 1:30 p.m.**

at

Panda Inn

**3223 Centre Lake Drive, Ontario, CA 91761
(909) 390-2880**

COST: \$25.00/Member — \$40.00/Non-Member

******* RSVP REQUIRED! *******

Call: (909) 483-0548 Fax: (909) 483-0553 E-mail: westernbarassoc@aol.com

Buffet Including:

- Chinese Chicken Salad
- Vegetable Spring Rolls
- Sweet & Sour Pork
- Beef & Broccoli
- Orange Flavored Chicken
- Chicken & Shrimp With Asparagus
- Braised String Beans
- Steamed Rice, Fried Rice or Brown Rice

NAME: _____

PHONE NO: _____

NOTE: A \$25.00/\$40.00 fee will be charged for failure to show or cancel reservation within 24 hours. The WSBCBA certifies that this activity has been approved for 1 hour MCLE credit by the California State Bar.

WESTERN SAN BERNARDINO COUNTY BAR ASSOCIATION

PO Box 624 + Rancho Cucamonga, CA 91729 + (909) 483-0548—Fax: (909) 483-0553

E-mail: westernbarassoc@aol.com

Western San Bernardino County Bar Association's



“Bench-Bar” Barbecue

Friday, September 20, 2013
6:00 p.m. - 9:00 p.m.

Please join us as we mingle with Judges, Colleagues
and Friends along the vineyards at the home of
Brian & Camille Brandt
San Antonio Heights - Upland, CA

[For Address and Directions, Please contact the WSBCBA at the contact information below]

Sponsored by:
Brandt Family Winery

Cost: \$25.00/person

Serving Delicious Food
Raffle Prizes
Open Bar - Casual Attire

Please RSVP & Send Payment to WSBCBA

For directions or further information
contact the WSBCBA @ (909) 483-0548 or
e-mail: westernbarassoc@aol.com

Western San Bernardino County Bar Association
PO Box 624♦Rancho Cucamonga, CA 91729

NOTE: A \$25.00 fee will be charged for failure to show or cancel reservation within 24 hours

INLAND EMPIRE MEDIATION SERVICE

Your Inland Empire Trial Lawyers Settling your Inland Empire Cases

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- **EFFECTIVE** - Honored as Riverside Court's "TOP 10" Mediators
- **AFFORDABLE** - Reasonably Priced Mediations with no Administrative Fees & Flexible Cancellation Policies
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Harlan B. Kistler



Gregory G. Rizio



James O. Heiting



Steven C. Geeting



Michael D. Lubrani

INLAND EMPIRE MEDIATION SERVICE
(951) 683-7752



**ED FERNANDEZ
MEDIATOR**

Ed has over 30 years of experience in general civil litigation with an emphasis in personal injury, vehicular accidents, premises liability, construction (both injury and defect) and business litigation.

PROFESSIONAL AFFILIATIONS

- Southern California Mediation Association (SCMA)
- Conflict Resolution and Mediation Exchange
- Mediators Beyond Borders
- Commercial and Industry Arbitration and Mediation Group Professional
- American Board of Trial Advocates-San Bernardino/Riverside Chapter
- ABA Section of Dispute Resolution, ADR
- American Institute of Mediation
- Mediators and Peacemakers
- Alternative Dispute Resolution (ADR)

For scheduling contact Tracie Grossi at 951.320.1444 • tracie@toppickmediator.com
www.toppickmediator.com • email: ed@toppickmediator.com
 4590 Allstate Drive, Riverside • CA • 92501

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Attention Attorneys

Want to expand your clientele? Let us help you. Join Lawyer Referral Service today and let us bring the clients to you! We currently need the following attorneys who specialize in:

- Loan Modifications
- Foreclosures
- SSI/SSDI
- Lemon Law



- Medical Mal Practice
- Legal Mal Practice
- Workers Compensation

LAWYER REFERRAL SERVICE
 of Western San Bernardino County Bar Association
 PO Box 624 • Rancho Cucamonga, CA 91729
 Tele: (909) 945-2980/Fax: (909) 483-0553
westernbarassoc@aol.com

EXPECTING HELP FROM THE 'IRS' OF LONG TERM CARE AID

It seemed like a good idea at the time. I wanted free information to reduce my taxes so I went to the government agency equipped with the expertise to answer my innocent questions.

Thirty-five years later I still remember his bemused expression as the IRS man came from behind his desk to escort me to the door. "So you don't have any information to help me?" I asked plaintively. "Look in the library," he said, holding the door for my ignominious exit. I learned: IRS representatives are not paid to inform citizens how to minimize their taxes.

Similarly, government eligibility workers are not paid to inform citizens how to maximize assets while qualifying for benefits available through federal, state and county agencies.

Yes, anyone can obtain forms and free information about government assistance programs. However, anyone with two nickels to rub together should consider spending one coin to save the other.

ASSESSED NOT FAIR MARKET VALUE

LTC planning tip: Mom and Dad converted their first house into rental property. Purchased for \$22,000 and currently assessed for taxes at \$36,000, this house would sell for \$270,000. Dad has developed Alzheimer's and requires care costing \$6,000 per month. Their residence is exempt for eligibility but the rental property value must be counted as a non-exempt resource. Mom is allowed a 2013 Community Spouse Resource Allowance of \$115,920. Must Mom sell their rental property to qualify for Medi-Cal long-term care assistance for Dad? No: Mom uses the assessed value of the rental property and includes it in her spousal allowance.



Robert Cullen, CFP®
 President, RPMG



Medi-Cal Guidance Group is a service of Retirement Planning & Management Group (RPMG) registered investment advisor.

For more than 25 years RPMG principals have helped families obtain Medi-Cal long-term care aid for nursing home care.

818 N Mountain Avenue #102
 Upland, CA 91786
 909-920-3138
medi-calguidancegroup.com
robert.cullen@lpl.com



FOOTHILL COURT REPORTERS

9327 Fairway View Place, #100
Rancho Cucamonga, CA 91730
(909) 962-8986 (888) 637-7612
www.FoothillCourtReporters.com

*For all of your
deposition needs*

WSBCBA MEMBERS:

**If you have a suggestion
for an MCLE topic,
Speaker, or know some-
body who is interested in
speaking at one of our
luncheons, please
contact Deva Mora at the
Bar Office.**

Phone: (909)483-054

Fax (909)483-0553

CLASSIFIEDS

OFFICE SPACE: Central Village, Upland Office, secretarial area, conference room, private bathroom, free parking and common area shared with 1 other attorney. \$950.00/month. (909) 982-5962.

OFFICE SPACE: There is a number of office spaces available at this classic law office building located in Ontario for 1 to 6 attorneys. A lease rate of \$1 per square foot makes this an extremely good value. The office space available ranges from 200 to 2,000 sq ft. Included in the rental are a receptionist, reception area, two conference rooms, a law library, kitchen and some storage areas. There are copiers, a fax, high speed internet and a scanner available for use at a nominal charge. This is an exceptional value for an attorney or group of attorneys looking for office space that has all of the amenities needed. The offices are conveniently located in Ontario with easy access to the 10 and 60 freeways. For all inquiries call (909) 395-0909, ask for Shannon.

ATTENTION:

NEED TO ADVERTISE?

DO YOU HAVE SOMETHING TO SELL, RENT OR LEASE?

DO YOU HAVE A JOB OPENING?

ADVERTISE IN THE WSBCBA

BULLETIN - ITS FAST & EASY

Call Deva Mora @ (909) 483-0548 today.



is proud to announce that

JUDGES

- Hon. Joseph F. DeVanon, Ret.
- Hon. Ben T. Kayashima, Ret.
- Hon. J. Michael Welch, Ret.
- Hon. Peter J. Meeka, Ret.
- Comm. Kirt Mahlum, Ret.

ATTORNEYS

- Jack Marshall, Esq.
- Shaaron A. Bangs, Esq.
- Marina A. Macchiagodena, Esq.
- Lt.Col. Darryl C. Darden, USA, Ret.

**have joined the IVAMS panel and are available to provide
you and your clients with Mediation and Arbitration Services.**

CORPORATE OFFICE

8287 White Oak Avenue, Rancho Cucamonga, CA 91730

Phone: (909) 466-1665 • Fax: (909) 466-1796 • E-mail: info@IVAMS.com

www.IVAMS.com

MEMBERSHIP APPLICATION

for the **LAWYER REFERRAL SERVICE** of the
Western San Bernardino County Bar Association

PO Box 624 • Rancho Cucamonga, CA 91720

Phone: (909) 945-2980 – Fax: (909) 483-0553

E-mail: westembarassoc@aol.com

1. SURNAME: _____ GIVEN NAME: _____
2. FIRM: _____ MEMBER/ASSOCIATE: _____
3. OFFICE ADDRESS: _____ SUITE: _____
CITY: _____ ZIP CODE: _____
- 3a. Email: _____
4. TELEPHONE: () _____ FACSIMILE: () _____
5. BIRTH DATE: _____ BIRTH PLACE: _____
6. CALIFORNIA BAR ADMISSION DATE: _____ 7. CA STATE BAR NO: _____
8. BACKGROUND: LAW SCHOOL/YEAR OF GRADUATION _____
9. OTHER COURTS IN WHICH I AM ADMITTED/YEAR OF ADMISSION _____

- 9a. IN WHAT OTHER STATES ARE YOU LICENSED TO PRACTICE? _____

10. I AM AVAILABLE TO APPEAR IN: ALL SAN BERNARDINO COUNTY COURTS: YES () NO ()
ALL RIVERSIDE COUNTY COURTS: YES () NO ()
ALL ORANGE COUNTY COURTS: YES () NO ()
ALL LOS ANGELES COUNTY COURTS: YES () NO ()
- 10a. IF PRACTICE IS LIMITED TO CERTAIN COURTS, PLEASE NAME COURTS THAT YOU ARE WILLING TO APPEAR: _____

11. FOREIGN LANGUAGES SPOKEN: ATTY.: _____
STAFF: _____
12. SIGN LANGUAGE: YES () NO ()
13. DISABLED ACCESS? YES () NO ()
14. WILL YOU ACCEPT TELEPHONE CONSULTATIONS? YES () NO ()
15. WILL YOU MAKE HOME VISITS IN SPECIAL CIRCUMSTANCES? YES () NO ()
16. WILL YOU MAKE HOSPITAL VISITS IN SPECIAL CIRCUMSTANCES? YES () NO ()
17. WILL YOU MAKE JAIL VISITS? YES () NO ()
18. WHAT IS YOUR HOURLY RATE?: \$ _____ 19. WHAT IS YOUR BASIC RETAINER FEE? \$ _____
20. WILL YOU ACCEPT PAYMENT PLANS? YES () NO ()
21. WILL YOU ACCEPT PRO BONO CASES? YES () NO ()
22. I HAVE HAD SPECIAL, UNUSUAL OR EXTENSIVE EXPERIENCE IN THE FOLLOWING DIVISIONS OR PRACTICE OF LAW: _____

PLEASE READ EACH OF THE FOLLOWING BEFORE SIGNING APPLICATION:

1. I hereby certify that I am an active member in good standing of the State Bar of California and that I am engaged in the active practice of law, a substantial portion of my time and have a business office for such practice in the County of San Bernardino or the greater Inland Empire area.
2. A copy of the face sheet, or a copy of the binder, of my Errors and Omissions insurance policy in the minimum coverage amount of \$100,000/\$300,000, and showing no more than a \$5,000. deductible is enclosed with my application.
3. I certify I have read and agree to abide by all the rules and policies of the Lawyer Referral Service (hereinafter "LRS").
4. I agree to submit all fee disputes involving LRS clients to the Arbitration Committee of the San Bernardino County Bar Association and to be bound by its decisions and all rules and procedures of that Committee.
5. I agree to indemnify and hold harmless the Western San Bernardino County Bar Association, LRS, and its agents, from any and all claims, demands, actions, liability or loss, including but not limited to costs of defense including reasonable attorneys fees, which may arise from, or be incurred as a result of the all referrals of clients to me through the Lawyer Referral Service.
6. I agree to submit to current panel qualification procedures under Rule IV of the LRS Rules. *Please note:* Any applicant who is certified by the California Board of Legal Specialization as a specialist in a particular field by virtue of his or her certification shall be deemed qualified. The California Board of Legal Specialization certifies attorneys in Appellate, Bankruptcy, Criminal, Family Law, Immigration, Probate, Taxation and Workers' Compensation law.
7. I understand that the staff of the LRS office, in compliance with Civil Code §43.95(a) and (b) shall have the duty to disclose to any client being referred to me the nature of any disciplinary actions which may have been taken against me, or by the State Bar of California.
8. I hereby certify that no disciplinary actions have been taken against me by the State Bar of California. **(If any such actions have been taken, applicant should attach an explanation of the nature and disposition of said actions.)**
9. As required by the Rules, I agree to participate in and/or pay appropriate assessment fees in regards to any such program(s) that are sponsored by the Western San Bernardino County Bar Association.

GENERAL PANEL MEMBERSHIP

ALL MUST SIGN UP FOR THE "GENERAL PANEL" MEMBERSHIP. You may sign up for an unlimited number of the following sub-categories of the General Panel:

GENERAL PANEL MEMBERSHIP (\$75.00 required)

Sub-Categories (\$25.00 each):

- A. ADMINISTRATIVE LAW
- B. CIVIL LITIGATION
- C. COLLECTIONS
- D. CONSUMER LAW
- E. IMMIGRATION
- F. LEMON LAW
- G. SELECTIVE SERVICE/MILITARY LAW
- H. SOCIAL SECURITY
 - SSI
 - SSDI

SUBJECT MATTER PANEL MEMBERSHIP

10. I hereby apply for membership on the panels checked below and I declare that I qualify according to the standards set forth in the Rules:

With respect to any panels applied for which I do not meet the minimum standards, I attach hereto such information in support of my contention that I qualify for such panels by reason of substantial equivalent experience and/or education. (See attached Rules. Please provide additional explanation on separate sheet, if necessary.)

SUBJECT MATTER PANELS ARE AS FOLLOWS:**MAXIMUM OF THREE (3) PANELS: UNLIMITED SUB-PANELS WITHIN PANELS SELECTED.**

(\$25.00/panel. No charge for sub-panels within selected panel.)

- A. **CRIMINAL LAW**
 - Felony
 - Misdemeanor
- B. **BUSINESS LAW**
 - Business Litigation
 - Non-Litigation
 - Retail Consumers and Credit
- C. **FAMILY LAW**
 - Dissolutions & Related Matters
 - Adoptions
 - Step-parent adoptions
 - Name Change
- D. **BANKRUPTCY**
 - Personal Insolvencies
 - Business Insolvencies
- E. **JUVENILE LAW**
 - Dependency & Parental Rights (300 Series)
 - Delinquency Cases (600 Series)
- F. **PERSONAL INJURY & RELATED**
 - Negligence
 - Professional Malpractice
 - Accountants
 - Attorneys

- Medical Malpractice
 - Dental Malpractice
 - Pharmacologist
 - Physicians
 - Psychiatrist/Psychologists
- Insurance Bad Faith
- G. **WORKERS' COMPENSATION**
 - Stress
- H. **REAL PROPERTY**
 - Preparation of Contracts
 - Condemnation Law
 - Construction Law
 - Landlord/Tenant Litigation
 - Litigation
 - Mechanic's Liens
 - Zoning/Land Use
- I. **PROBATE, WILLS, TRUSTS & ESTATE PLANNING**
 - Probate of Estates
 - Wills
 - Trusts
 - Estate Planning
 - Conservatorship
 - Guardianship
 - Elder Law
 - Mental Health Cases
- J. **PATENTS, COPYRIGHTS & TRADEMARKS**
 - Patents
 - Copyrights
 - Trademarks
- K. **EMPLOYMENT**
 - Discrimination
 - Unions
 - Wrongful Termination of Employment
 - Unemployment Board Appeals
 - Civil Rights Act
 - Sexual Harassment
- L. **APPELLATE PRACTICE**
 - Civil
 - Criminal
 - Family Law
 - Other:
- M. **TAXATION**
 - Federal
 - State

11. I am ENCLOSING the "ANNUAL" MEMBERSHIP FEES as follows:

\$75.00 "GENERAL PANEL" (REQUIRED)

\$25.00 per sub-category of the "GENERAL PANEL".

\$95.00 for each "SUBJECT MATTER PANEL".
(No charge for sub-panels of the "Subject Matter" Panels.)

ASSESSMENT FEE: Pro Bono services may be required (See No. 9).

ASSESSMENT FEE section MUST be COMPLETED in order to process APPLICATION.

I agree to provide pro bono services four (4) days per year. **OR**

I am enclosing assessment fee of **\$200.00**.

ERRORS & OMISSIONS INSURANCE CARRIER:
(Forward a copy of the face page or binder for our files.)

Name of Company: _____

Date of Expiration: _____

APPOINTMENTS OUTSIDE REGULAR BUSINESS HOURS:

Early AM (please state): _____

NOON After 5:30 PM

Latest appointment (please state): _____

Saturdays Sundays

OTHER (Please state): _____

I DECLARE UNDER PENALTY OF PERJURY THAT THE INFORMATION CONTAINED HEREIN IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF, AND AGREE TO ABIDE BY ALL THE RULES OF THE LAWYER REFERRAL SERVICE AS SET FORTH HEREIN.

DATE: _____ SIGNATURE: _____

**LAWYER REFERRAL SERVICE of the
WESTERN SAN BERNARDINO COUNTY BAR ASSOCIATION**

DISCIPLINARY STATUS DECLARATION FORM

This declaration is submitted to enable the Lawyer Referral Service of the Western San Bernardino County Bar Association to comply with the provisions of the California Civil Code §43.95 as amended effective January 1, 1981.

DECLARANT INFORMATION

NAME: _____

FIRM: _____

ADDRESS: _____

PHONE: _____ FAX: _____

E-MAIL: _____

DECLARATION

Have you ever been disciplined in this or in any other jurisdiction by a state or federal licensing agency when such disciplinary action became a matter of public record?

CHECK ONE: _____ YES _____ NO

If you have been disciplined, by separate attachment fully disclose the nature of the disciplinary action taken, the name and location of the licensing agency involved, relevant date(s), and the ultimate disposition of the matter.

I agree to notify the Lawyer Referral Service of the Western San Bernardino County Bar Association of any disciplinary action taken against me while I am a panel member. I declare under penalty of perjury under the laws of the State of California, that the foregoing information, including any supplementary information, is true and correct to the best of my knowledge.

Date: _____

Signature: _____

THIS FORM MUST BE SUBMITTED WITH THE APPLICATION FOR MEMBERSHIP.



WESTERN SAN BERNARDINO COUNTY BAR ASSOCIATION

PO Box 624

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Phone: (909) 483-0548—Fax: (909) 483-0553

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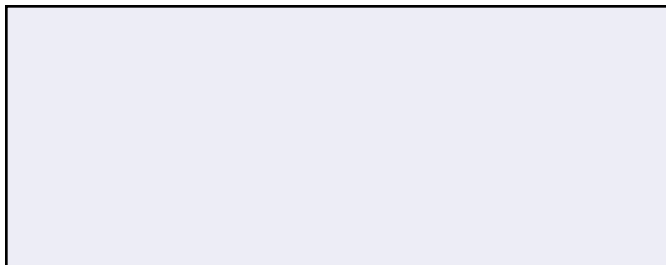
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